

SEIS SCHEME SERVICE

FACT SHEET (From 1/4/26)

Introduction

At Marsland Nash Associates we are able to offer a fully comprehensive service that will apply for SEIS relief on investment, including pre clearance if required and deal with the share allotment paperwork.

- Initial fact find to check eligibility
- Advance assurance application and dealing with HMRC questions
- Share allotment paperwork
- SEIS application
- Issuing of SEIS certificates (preparing personal tax returns to include income tax relief claim separate service if required)
- Company valuation service available separately if required

This Fact Sheet briefly outlines the service we offer:-

Fees

Advance assurance application (if required) **from £ 535**
SEIS share paperwork and application **from £1,600**

If multiple tranches of investment on different dates extra fee by agreement.

Our Service

Within the service, we will undertake the following:-

- Help you complete our fact find to determine initial indication of SEIS eligibility
- Complete advance assurance application if required
- Review of the existing Memorandum and Articles of Association and any Shareholders' Agreement for any issues preventing the SEIS allotment
- Explain the possible tax reliefs available on investments,
- Provide the necessary written resolutions to administer the share allotments, complete companies house share allotment forms
- Provide new share certificates for the new share holder(s)
- Update the Statutory Records, including all necessary registers, where we maintain them for you, or provide the necessary changes for you to include in your registers where you normally maintain them
- Submit an up to date CS01 Confirmation Statement to Companies House if required
- Complete a SEIS clearance application and assist with issuing of SEIS certificates
- General advice in connection with the above

Disclaimer

Please note that careful consideration should be given to allotting shares. SEIS relief is not guaranteed until approved by HMRC. All parties may wish to take legal advice.